Monthly Investment Update

ASX: WHI

_WHITEFIELD INCOME

October 2026

NET ASSET VALUE (NAV)

Per share	31 Oct 26	Prior month
NAV (Before Deferred Tax)	**$1.12**	$1.18
Dividends paid and deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	$1.235	
Premium (discount) to NTA	9.8%	
Gross Assets	$347m	
Shares on Issue	308,415,228	
Net Tangible Assets (after deferred tax)	$1.17	

Deferred Tax includes the notional tax liability or future tax benefit available to the Company if it disposed of its entire investment portfolio at the stated month end.

DIVIDENDS

Fully franked dividend yield* **8.8%**

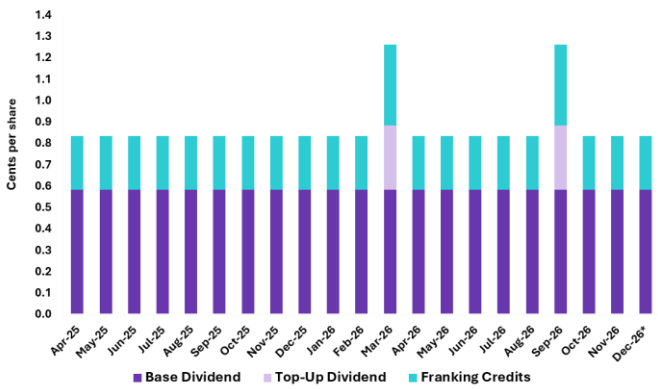
*Last 12 months dividends and franking credits on last month-end share price.

UPCOMING DIVIDENDS	Nov 26	Dec 26
Fully franked dividend	0.583 cps	0.583 cps
Ex-dividend date	5 Nov 26	1 Dec 26
Payment date	25 Nov 26	31 Dec 26

Dividends for months after these dates will be determined at the start of each calendar quarter.

DIVIDEND HISTORY

Whitefield Income's dividends are paid monthly.



*Determined dividends.

INVESTMENT RETURNS

To 31 October 2026	1 Month	1 Year	3 Year pa [a]	Strategy Inception pa [a]
Returns inclusive of franking				
Income	0.14%	9.45%	10.52%	12.29%
Portfolio Return [b]	(3.87%)	(7.35%)	11.13%	7.08%
Share Price [c]	(2.10%)	(6.67%)	N/A	N/A
Benchmark Index [d]	(3.70%)	(9.64%)	10.51%	4.04%

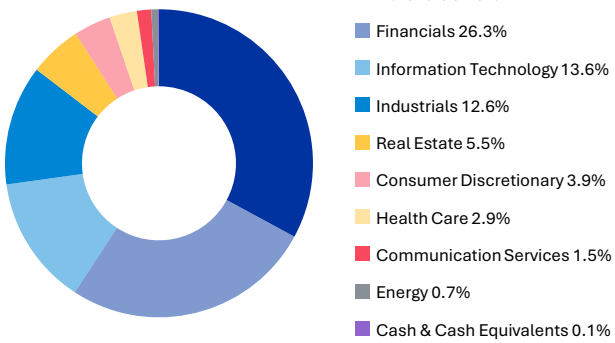
(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until ASX listing on 4 December 2024.
(b) Portfolio return is after costs.
(c) WHI share price plus dividends to shareholders.
(d) S&P/ASX300 Equal Weighted Franking Credit Adjusted Daily Tax-Exempt Total Return Index.

TOP 10 INVESTMENTS

At 31 October 2026		Portfolio Weight
MQG	Macquarie Group Limited	6.0%
ANZ	ANZ Group Holdings Limited	5.4%
WBC	Westpac Banking Corporation	5.3%
ORI	Orica Limited	5.0%
TNE	Technology One Limited	4.9%
ALQ	ALS Limited	4.7%
NAB	National Australia Bank Limited	3.1%
DDR	Dicker Data Limited	1.8%
CDA	Codan Limited	1.4%
SFR	Sandfire Resources Limited	1.3%

SECTOR BREAKDOWN

At 31 October 2026



_Contact us

Level 19, 68 Pitt Street, Sydney NSW 2000 Australia
+61 2 8215 7900 | www.whitefield.com.au | contact@whitefield.com.au
Whitefield Income Limited ABN 76 658 702 222

A systematic approach to equity income.